

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF NEW YORK

Case number (if known)

Chapter

7

☐ Check if this an
amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name LGNY Store, LLC

2. All other names debtor
used in the last 8 years
Include any assumed
names, trade names and
doing business as names

FDBA Fairway Lake Grove LLC
Fairway Market (Trade Name)

3. Debtor's federal
Employer Identification
Number (EIN) 90-1020027

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of
business

2284 12th Avenue
New York, NY 10027

Number, Street, City, State & ZIP Code

P.O. Box, Number, Street, City, State & ZIP Code

New York
County

Location of principal assets, if different from principal
place of business

3200 Middle Country Road Lake Grove, NY 11755
Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify:

Debtor **LGNY Store, LLC**
Name

Case number (if known)

7. Describe debtor's business A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.

See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.4451**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- ☒ Chapter 7
- ☐ Chapter 9

☐ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☐ No
- ☒ Yes.

List all cases. If more than 1, attach a separate list

Debtor	See Attachment	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **LGNY Store, LLC**
Name

Case number (if known)

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention? (Check all that apply.)**☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?** _____

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds**

Check one:

- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☒ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☒ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **LGNY Store, LLC**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **December 2, 2016**
MM / DD / YYYY

X /s/John E. Murphy
Signature of authorized representative of debtor

Title Chief Executive Officer

John E. Murphy
Printed name

18. Signature of attorney

X /s/Frank A. Oswald
Signature of attorney for debtor

Date **December 2, 2016**
MM / DD / YYYY

Frank A. Oswald
Printed name

Togut, Segal & Segal LLP
Firm name

One Penn Plaza, Suite 3335, New York, New York 10119
Number, Street, City, State & ZIP Code

Contact phone 212-594-5000Email address frankoswald@teamtogut.com

Bar number and State

Debtor **LGNY Store, LLC**
Name

Case number (if known)

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF NEW YORK

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☐ Check if this an amended filing

FORM 201. VOLUNTARY PETITION

Pending Bankruptcy Cases Attachment

Debtor **Fairway Group Holdings Corp.**

Relationship to you

Parent

District **Southern District of New York**

When **5/02/16**

Case number, if known

16-11241 (MEW)

Debtor **Fairway Staten Island LLC**

Relationship to you

Affiliate

District **Southern District of New York**

When **5/02/16**

Case number, if known

16-11263 (MEW)

Fill in this information to identify the case:

Debtor name LGNY Store, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on December 2, 2016

x /s/John E. Murphy

Signature of individual signing on behalf of debtor

John E. Murphy

Printed name

Chief Executive Officer

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **LGNY Store, LLC**
United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK
Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$	0.00
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$	40,030.00
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$	40,030.00

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$	99,499,507.92
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)		
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$	0.00
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$	10,342,195.19
4. Total liabilities Lines 2 + 3a + 3b	\$	109,841,703.11

Fill in this information to identify the case:

Debtor name LGNY Store, LLC
United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK
Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206A/B Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. **Cash on hand** **\$0.00**

3.	Checking, savings, money market, or financial brokerage accounts <i>(Identify all)</i>			
	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1.	Bank of America	Depository	3479	\$0.00

4. **Other cash equivalents** *(Identify all)*

5. **Total of Part 1.** **\$0.00**
Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.
☐ Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☒ No. Go to Part 4.
☐ Yes Fill in the information below.

Part 4: Investments

13. Does the debtor own any investments?

Debtor **LGNY Store, LLC** Case number (If known) _____
Name

- ☐ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☐ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
☐ Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
48.	Watercraft, trailers, motors, and related accessories <i>Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels</i>			
49.	Aircraft and accessories			
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
	HVAC Equipment (rooftop) - Vendor: Lennox Industries Inc.	Unknown	N/A	Unknown
	Penthouse Refrigeration (HVAC System) - Vendor: Munters Corporation	Unknown	N/A	Unknown
	HVAC Equipment - Vendor: Hill Phoenix Excellence	Unknown	N/A	Unknown
	Exhaust Fans - Vendor: Captive-Aire Systems Inc.	\$37,845.00	Appraisal	\$40,030.00

Debtor LGNY Store, LLC Case number (If known) _____
Name

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$40,030.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- ☐ No
☒ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☐ No
☒ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
☒ Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).

Nature and extent of debtor's interest in property

Net book value of debtor's interest (Where available)

Valuation method used for current value

Current value of debtor's interest

55.1. **Grocery store facility on real property known as DSW Shopping Center located at 3200 Middle Country Road, Lake Grove, NY 11755. Surrendered to landlord on August 16, 2016.**

Leasehold

Unknown

Unknown

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$0.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No
☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- ☒ No. Go to Part 11.
☐ Yes Fill in the information below.

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Official Form 206A/B

Schedule A/B Assets - Real and Personal Property

page 3

Debtor **LGNY Store, LLC** Case number (If known) _____
Name

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.
☐ Yes Fill in the information below.

Debtor LGNY Store, LLC Case number (If known) _____
Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$0.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$0.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$40,030.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	\$0.00	
91. Total. Add lines 80 through 90 for each column	\$40,030.00	\$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$40,030.00

Fill in this information to identify the case:

Debtor name LGNY Store, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1	Credit Suisse AG, Cayman Creditor's Name Islands Branch, as admin agent Eleven Madison Avenue New York, NY 10010 Creditor's mailing address Creditor's email address, if known Date debt was incurred July 3, 2016 Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien All personal property Describe the lien lien Is the creditor an insider or related party? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$99,499,507.92 \$40,030.00

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$99,499,507.92**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name **LGNY Store, LLC**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.

☐ Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
3.1	Nonpriority creditor's name and mailing address 100% All Natural 202 Front Street Schenectady, NY 12305 Date(s) debt was incurred <u>7/22/2015</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$207.70
3.2	Nonpriority creditor's name and mailing address Fairway Group Central Service LLC 2284 12th Avenue New York, NY 10027 Date(s) debt was incurred <u>Various</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,327,910.00
3.3	Nonpriority creditor's name and mailing address Lake Grove Owners, LLC c/o Prestige Properties and De 546 Fifth Avenue, 15th Floor New York, NY 10036 Date(s) debt was incurred <u>September 28, 2013</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.4	Nonpriority creditor's name and mailing address Mitchel L Mitchel Waste Servs PO BOX 101 Port Jefferson, NY 11777-0101 Date(s) debt was incurred <u>multiple</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,349.70

Debtor **LGNY Store, LLC** Case number (if known) _____
Name

3.5 Nonpriority creditor's name and mailing address **Sabanero NY Distribution Corp**
19-34 38th Street
Astoria, NY 11105
Date(s) debt was incurred 1/4/2016
Last 4 digits of account number _____
As of the petition filing date, the claim is: Check all that apply. **\$105.00**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: _____
Is the claim subject to offset? ☒ No ☐ Yes

3.6 Nonpriority creditor's name and mailing address **STCR Business Systems, Inc.**
10 Prospect Street
Endwell, NY 13760
Date(s) debt was incurred 4/25/2016
Last 4 digits of account number _____
As of the petition filing date, the claim is: Check all that apply. **\$9,592.79**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: _____
Is the claim subject to offset? ☒ No ☐ Yes

3.7 Nonpriority creditor's name and mailing address **Telecheck Services, Inc.**
PO BOX 60028
City of Industry, CA 91716-0028
Date(s) debt was incurred 09/30/2016
Last 4 digits of account number _____
As of the petition filing date, the claim is: Check all that apply. **\$30.00**
☐ Contingent
☐ Unliquidated
☐ Disputed
Basis for the claim: _____
Is the claim subject to offset? ☒ No ☐ Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 0.00
5b. +	\$ 10,342,195.19
5c.	\$ 10,342,195.19

Fill in this information to identify the case:

Debtor name **LGNY Store, LLC**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **Maintenance Agreement**

State the term remaining

List the contract number of any government contract _____

**Acme Retail Systems
310 Hudson Street
Hackensack, NJ 07601**

2.2. State what the contract or lease is for and the nature of the debtor's interest **Maintenance Agreement**

State the term remaining

List the contract number of any government contract _____

**CDW Direct
200 N. Milwaukee Ave.
Vernon Hills, IL 60061**

2.3. State what the contract or lease is for and the nature of the debtor's interest **Lease Between Lake Grove Owners, LLC, Landlord, and Fairway Lake Grove LLC, Tenant, dated as of September 26, 2013. Property surrendered to landlord on August 16, 2016.**

State the term remaining

List the contract number of any government contract _____

**Lake Grove Owners, LLC
c/o Prestige Properties and De
546 Fifth Avenue, 15th Floor
New York, NY 10036**

2.4. State what the contract or lease is for and the nature of the debtor's interest **Merchant Services**

State the term remaining

List the contract number of any _____

**Off-Campus Advantage, LLC c/o
CBORD
61 Brown Road
Ithaca, NY 14850**

Debtor 1 **LGNY Store, LLC**

First Name

Middle Name

Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

government contract

- 2.5. State what the contract or lease is for and the nature of the debtor's interest **Maintenance Agreement**

State the term remaining

List the contract number of any government contract

**STCR Business Systems, Inc.
10 Prospect Street
Endwell, NY 13760**

- 2.6. State what the contract or lease is for and the nature of the debtor's interest **Merchant Services - credit card processing**

State the term remaining

List the contract number of any government contract

**Vantiv Holdings LLC
8500 Governors Hill Drive
Symmes Township, OH 45249**

Fill in this information to identify the case:

Debtor name LGNY Store, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 **Fairway Bakery LLC**

**2284 12th Avenue
New York, NY 10027**

**Credit Suisse AG,
Cayman**

☒ D 2.1
☐ E/F _____
☐ G _____

2.2 **Fairway Broadway LLC**

**2284 12th Avenue
New York, NY 10027**

**Credit Suisse AG,
Cayman**

☒ D 2.1
☐ E/F _____
☐ G _____

2.3 **Fairway Chelsea LLC**

**2284 12th Avenue
New York, NY 10027**

**Credit Suisse AG,
Cayman**

☒ D 2.1
☐ E/F _____
☐ G _____

2.4 **Fairway Construction Grp., LLC**

**2284 12th Avenue
New York, NY 10027**

**Credit Suisse AG,
Cayman**

☒ D 2.1
☐ E/F _____
☐ G _____

2.5 **Fairway Douglaston LLC**

**2284 12th Avenue
New York, NY 10027**

**Credit Suisse AG,
Cayman**

☒ D 2.1
☐ E/F _____
☐ G _____

Debtor **LGNY Store, LLC**

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.6	Fairway East 86th Street LLC	2284 12th Avenue New York, NY 10027	Credit Suisse AG, Cayman	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.7	Fairway eCommerce LLC	2284 12th Avenue New York, NY 10027	Credit Suisse AG, Cayman	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.8	Fairway Georgetowne LLC	2284 12th Avenue New York, NY 10027	Credit Suisse AG, Cayman	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.9	Fairway Greenwich Street LLC	2284 12th Avenue New York, NY 10027	Credit Suisse AG, Cayman	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.10	Fairway Group Acquisition Co.	2284 12th Avenue New York, NY 10027	Credit Suisse AG, Cayman	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.11	Fairway Group Central Services	2284 12th Avenue New York, NY 10027	Credit Suisse AG, Cayman	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.12	Fairway Group Holdings Corp.	2284 12th Avenue New York, NY 10027	Credit Suisse AG, Cayman	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.13	Fairway Group Plainview LLC	2284 12th Avenue New York, NY 10027	Credit Suisse AG, Cayman	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Debtor **LGNY Store, LLC**

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.14	Fairway Hudson Yards LLC	2284 12th Avenue New York, NY 10027	Credit Suisse AG, Cayman	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.15	Fairway Kips Bay LLC	2284 12th Avenue New York, NY 10027	Credit Suisse AG, Cayman	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.16	Fairway Nanuet LLC	2284 12th Avenue New York, NY 10027	Credit Suisse AG, Cayman	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.17	Fairway Paramus LLC	2284 12th Avenue New York, NY 10027	Credit Suisse AG, Cayman	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.18	Fairway Pelham LLC	2284 12th Avenue New York, NY 10027	Credit Suisse AG, Cayman	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.19	Fairway Pelham Wines & Spirits	2284 12th Avenue New York, NY 10027	Credit Suisse AG, Cayman	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.20	Fairway Red Hook LLC	2284 12th Avenue New York, NY 10027	Credit Suisse AG, Cayman	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.21	Fairway Stamford LLC	2284 12th Avenue New York, NY 10027	Credit Suisse AG, Cayman	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Debtor **LGNY Store, LLC**

Case number (if known)

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.22	Fairway Stamford Wines & Spiri	2284 12th Avenue New York, NY 10027	Credit Suisse AG, Cayman	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.23	Fairway Staten Island LLC	2284 12th Avenue New York, NY 10027	Credit Suisse AG, Cayman	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.24	Fairway Uptown LLC	2284 12th Avenue New York, NY 10027	Credit Suisse AG, Cayman	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.25	Fairway Westbury LLC	2284 12th Avenue New York, NY 10027	Credit Suisse AG, Cayman	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.26	Fairway Woodland Park LLC	2284 12th Avenue New York, NY 10027	Credit Suisse AG, Cayman	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Fill in this information to identify the case:

Debtor name LGNY Store, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the fiscal year to filing date:
From 4/01/2016 to **Filing Date**

Sources of revenue
Check all that apply

☒ Operating a business

☐ Other _____

Gross revenue
(before deductions and exclusions)

\$4,570,658.00

For prior year:
From 4/01/2015 to 3/31/2016

☒ Operating a business

☐ Other _____

\$19,517,675.00

For year before that:
From 07/01/2014 to 3/31/2015

☒ Operating a business

☐ Other _____

\$19,723,409.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor **LGNY Store, LLC**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. AAA Refrigeration Service, Inc. 1804 Nereid Avenue Bronx, NY 10466	9/1/2016	\$41,929.25	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.2. Navco Networks & Security 1041 N. Pacific Center Drive Anaheim, CA 92806	9/21/2016	\$7,429.85	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.3. R & C Mechanical, LLC 41 Seton Hall Drive Freehold, NJ 07728	9/8/2016	\$16,032.21	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.4. PSEG Long Island PO BOX 888 Hicksville, NY 11802	9/14/2016	\$48,644.02	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other___
3.5. Winters Bros. Hauling of Long Island LLC 1198 Prospect Avenue Westbury, NY 11590	08/31/2016 09/28/2016	\$9,416.09	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input type="checkbox"/> Other___

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Fairway Group Acquisition Company 2284 12th Avenue New York, NY 10027 Parent	Various; see addendum	\$10,758,779.48	daily cash sweeps; central cash management
4.2. Fairway Group Plainview LLC 2284 12th Avenue New York, NY 10027 Affiliate	Various	\$50,783.94	intercompany inventory transfers; see addendum
4.3. Fairway Douglaston LLC 2284 12th Avenue New York, NY 10027 Affiliate	Various	\$46,922.20	intercompany inventory transfers; see addendum

Debtor **LGNY Store, LLC**

Case number (if known)

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.4. Fairway Westbury LLC 2284 12th Avenue New York, NY 10027 Affiliate	Various	\$40,692.50	intercompany inventory transfers; see addendum
4.5. Fairway Bakery LLC 2284 12th Avenue New York, NY 10027 Affiliate	Various	\$43,765.58	intercompany inventory transfers; see addendum
4.6. Fairway Group Central Service LLC 2284 12th Avenue New York, NY 10027 Affiliate	September 2016	\$3,072,090.00	intercompany debts; see addendum

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Lake Grove Owners, LLC v. Edward C. Arditte, Fairway Lake Grove LLC, Fairway Group Acquisition Co., and John Does 1-3 and XYZ LLC's 1-3 613858/2016	Contract	Supreme Court of the State of New York, County of Suffolk Chief Clerk's Office 1 Court Street Riverhead, NY 11901	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

Debtor **LGNY Store, LLC**

Case number (if known) _____

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☒ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
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12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
-----------------------------------	--	------------------------	-----------------------

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy From-To
---------	-------------------------------

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

Debtor **LGNY Store, LLC**

Case number (if known) _____

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☒ None

Financial Institution name and Address

Last 4 digits of account number

Type of account or instrument

Date account was closed, sold, moved, or transferred

Last balance before closing or transfer

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- ☒ None

Depository institution name and address

Names of anyone with access to it
Address

Description of the contents

Do you still have it?

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- ☒ None

Facility name and address

Names of anyone with access to it

Description of the contents

Do you still have it?

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

- ☒ None

Part 12: Details About Environment Information

Debtor **LGNY Store, LLC**

Case number (if known) _____

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
26a.1. Fairway Group Central Services LLC Accounting Department 2284 12th Avenue New York, NY 10027	

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☐ None

Debtor **LGNY Store, LLC**

Case number (if known)

Name and address**Date of service
From-To**26b.1. **Grant Thornton LLP**

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None**Name and address****If any books of account and records are
unavailable, explain why**26c.1. **Fairway Group Central Services LLC
2284 12th Avenue
New York, NY 10027**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None**Name and address****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No☒ Yes. Give the details about the two most recent inventories.**Name of the person who supervised the taking of the
inventory****Date of inventory****The dollar amount and basis (cost, market,
or other basis) of each inventory**27.1 **Chris Baumbusch – General Manager****Non-perishable
inventory
dates -
09/12/14,
02/24/15,
7/28/15,
12/16/15
(Perishable
inventory
counted
monthly)****09/12/14 - \$1,608,395
02/24/15 - \$1,448,760
07/28/15 - \$1,308,329
12/16/15 - \$1,346,327
All inventories accounted for by Retail
method****Name and address of the person who has possession of
inventory records****Counters - RGIS
33 East 33rd Street, Suite 902
New York, NY 10016**

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name**Address****Position and nature of any
interest****% of interest, if
any****John E. Murphy****Chief Executive Officer****Name****Address****Position and nature of any
interest****% of interest, if
any****Dorothy Carlow****EVP and Chief Merchandising
Officer**

Debtor **LGNY Store, LLC**

Case number (if known) _____

Name	Address	Position and nature of any interest	% of interest, if any
Nathalie Augustin		SVP and General Counsel	
Name	Address	Position and nature of any interest	% of interest, if any
Kevin McDonnell		Member of the Board of Directors; Manager	
Name	Address	Position and nature of any interest	% of interest, if any
Fairway Group Acquisition Company	2284 12th Street New York, NY 10027	Equity Holder	100%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☐ No
☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Edward Arditte		Member of the Board of Directors; Manager	February 19, 2014 - July 5, 2016

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No
☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☐ No
☒ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
Fairway Group Holdings Corp.	EIN: 20-5942788

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
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Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true
Official Form 207 **Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy** page 8

Debtor **LGNY Store, LLC**

Case number (if known) _____

and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **December 2, 2016**/s/John E. Murphy

Signature of individual signing on behalf of the debtor

John E. Murphy

Printed name

Position or relationship to debtor **Chief Executive Officer**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No☒ Yes

In re LGNY Store, LLC

**Question 4.1 Addendum - Schedule of Transfers to Fairway Group Acquisition Company
(Depository Account Sweeps) - December 2, 2015 - Petition Date**

Date	Amount
12/02/2015	\$36,163.20
12/03/2015	\$38,200.65
12/04/2015	\$33,671.35
12/07/2015	\$126,036.91
12/08/2015	\$68,330.48
12/09/2015	\$33,549.38
12/10/2015	\$38,962.55
12/11/2015	\$36,452.92
12/14/2015	\$128,807.56
12/15/2015	\$70,824.13
12/16/2015	\$41,771.97
12/17/2015	\$42,889.25
12/18/2015	\$35,437.60
12/21/2015	\$150,880.08
12/22/2015	\$85,171.58
12/23/2015	\$62,110.56
12/24/2015	\$96,149.91
12/28/2015	\$300,871.31
12/29/2015	\$45,878.30
12/30/2015	\$40,024.96
12/31/2015	\$49,835.95
01/04/2016	\$253,774.32
01/05/2016	\$67,410.17
01/06/2016	\$41,742.08
01/07/2016	\$37,239.24
01/08/2016	\$38,783.57
01/11/2016	\$144,478.40
01/12/2016	\$68,188.71
01/13/2016	\$46,867.69
01/14/2016	\$42,940.57
01/15/2016	\$33,315.22
01/19/2016	\$220,264.20
01/20/2016	\$56,829.48
01/21/2016	\$47,065.67
01/22/2016	\$48,138.34
01/25/2016	\$164,703.44
01/26/2016	\$57,868.71
01/27/2016	\$33,677.92
01/28/2016	\$41,524.05
01/29/2016	\$35,078.77

Date	Amount
02/01/2016	\$154,489.47
02/02/2016	\$78,615.21
02/03/2016	\$44,407.55
02/04/2016	\$42,878.88
02/05/2016	\$29,853.69
02/08/2016	\$152,125.36
02/09/2016	\$96,611.26
02/10/2016	\$27,438.49
02/11/2016	\$43,627.81
02/12/2016	\$35,587.20
02/16/2016	\$207,800.78
02/17/2016	\$44,778.64
02/18/2016	\$33,611.82
02/19/2016	\$32,853.41
02/22/2016	\$127,736.65
02/23/2016	\$73,617.70
02/24/2016	\$38,977.93
02/25/2016	\$40,497.20
02/26/2016	\$28,813.92
02/29/2016	\$130,264.74
03/01/2016	\$73,360.16
03/02/2016	\$42,941.56
03/03/2016	\$38,379.10
03/04/2016	\$29,070.55
03/07/2016	\$127,278.34
03/08/2016	\$70,302.02
03/09/2016	\$38,525.45
03/10/2016	\$37,321.50
03/11/2016	\$32,049.66
03/14/2016	\$113,569.11
03/15/2016	\$82,317.23
03/16/2016	\$31,552.66
03/17/2016	\$32,114.80
03/18/2016	\$34,580.99
03/21/2016	\$133,961.14
03/22/2016	\$73,617.63
03/23/2016	\$38,911.91
03/24/2016	\$37,792.30
03/25/2016	\$36,793.41
03/28/2016	\$170,032.67
03/29/2016	\$58,952.74
03/30/2016	\$42,802.27
03/31/2016	\$37,295.53

Date	Amount
04/01/2016	\$31,642.23
04/04/2016	\$128,722.63
04/05/2016	\$70,401.19
04/06/2016	\$36,545.91
04/07/2016	\$34,765.88
04/08/2016	\$28,894.95
04/11/2016	\$125,079.07
04/12/2016	\$71,173.06
04/13/2016	\$42,841.83
04/14/2016	\$39,717.38
04/15/2016	\$31,846.87
04/18/2016	\$118,162.95
04/19/2016	\$61,510.28
04/20/2016	\$40,673.09
04/21/2016	\$38,566.12
04/22/2016	\$34,207.77
04/25/2016	\$140,680.47
04/26/2016	\$61,075.57
04/27/2016	\$39,466.11
04/28/2016	\$34,631.59
04/29/2016	\$29,668.40
05/02/2016	\$116,158.81
05/03/2016	\$67,120.68
05/04/2016	\$38,100.14
05/05/2016	\$35,076.39
05/06/2016	\$30,423.75
05/09/2016	\$132,513.00
05/10/2016	\$49,551.35
05/11/2016	\$40,376.03
05/12/2016	\$31,840.87
05/13/2016	\$29,733.28
05/16/2016	\$110,718.89
05/17/2016	\$67,527.30
05/18/2016	\$36,159.31
05/19/2016	\$34,393.66
05/20/2016	\$26,986.64
05/23/2016	\$103,806.26
05/24/2016	\$69,786.16
05/25/2016	\$33,351.73
05/26/2016	\$36,130.31
05/27/2016	\$28,871.27
05/31/2016	\$197,099.56
06/01/2016	\$60,981.61

Date	Amount
06/02/2016	\$38,458.41
06/03/2016	\$28,247.42
06/06/2016	\$111,503.66
06/07/2016	\$60,086.28
06/08/2016	\$30,113.40
06/09/2016	\$38,472.12
06/10/2016	\$27,911.36
06/13/2016	\$127,205.98
06/14/2016	\$62,230.22
06/15/2016	\$37,931.53
06/16/2016	\$40,274.26
06/17/2016	\$33,247.40
06/20/2016	\$132,476.99
06/21/2016	\$68,004.03
06/22/2016	\$35,982.84
06/23/2016	\$32,802.40
06/24/2016	\$49,005.04
06/27/2016	\$244,018.19
06/28/2016	\$97,844.23
06/29/2016	\$77,729.01
06/30/2016	\$67,018.12
07/01/2016	\$57,520.58
07/05/2016	\$232,040.74
07/06/2016	\$41,246.38
07/07/2016	\$47,316.92
07/08/2016	\$42,440.89
07/11/2016	\$117,477.11
07/12/2016	\$48,042.92
07/13/2016	\$43,052.31
07/14/2016	\$55,362.91
07/15/2016	\$31,588.39
07/18/2016	\$55,959.96
07/19/2016	\$2,184.90
07/20/2016	\$4,230.64
07/26/2016	\$2,750.00
TOTAL...	\$10,758,779.48

In re LGNY Store, LLC

Questions 4.2-4.5 Addendum - Schedule of Inventory Transfers

<u>FROM</u>	<u>TO</u>	<u>FROM DEPT</u>	<u>TO DEPT</u>	<u>COUNT</u>	<u>TOTAL</u>
LGNY Store, LLC	Fairway Group Plainview LLC	BREAD, BAKED GOODS	BREAD, BAKED GOODS	1	\$94.57
LGNY Store, LLC	Fairway Group Plainview LLC	DELI	DELI	2	\$2,583.39
LGNY Store, LLC	Fairway Group Plainview LLC	GROCERY	GROCERY	1	\$49.38
LGNY Store, LLC	Fairway Group Plainview LLC	MEAT	MEAT	5	\$1,349.07
LGNY Store, LLC	Fairway Group Plainview LLC	ORGANICS	ORGANICS	1	\$437.90
LGNY Store, LLC	Fairway Group Plainview LLC	PRODUCE	PRODUCE	2	\$731.68
LGNY Store, LLC	Fairway Group Plainview LLC	SEAFOOD	SEAFOOD	1	\$665.00
LGNY Store, LLC	Fairway Group Plainview LLC	SPECIALTY GROCERY	SPECIALTY GROCERY	4	\$1,317.76
LGNY Store, LLC	Fairway Group Plainview LLC	BREAD, BAKED GOODS	BREAD, BAKED GOODS	1	\$74.52
LGNY Store, LLC	Fairway Group Plainview LLC	CHEESE	CHEESE	1	\$1,999.14
LGNY Store, LLC	Fairway Group Plainview LLC	COFFEE	COFFEE	1	\$437.06
LGNY Store, LLC	Fairway Group Plainview LLC	DAIRY	DAIRY	1	\$1.51
LGNY Store, LLC	Fairway Group Plainview LLC	DELI	DELI	1	\$571.41
LGNY Store, LLC	Fairway Group Plainview LLC	DRIED FRUITS & NUTS	DRIED FRUITS & NUTS	1	\$939.81
LGNY Store, LLC	Fairway Group Plainview LLC	FROZEN	FROZEN	1	\$2,751.73
LGNY Store, LLC	Fairway Group Plainview LLC	GROCERY	GROCERY	1	\$5,851.20
LGNY Store, LLC	Fairway Group Plainview LLC	MEAT	MEAT	5	\$4,530.75
LGNY Store, LLC	Fairway Group Plainview LLC	ORGANICS	ORGANICS	4	\$8,178.57
LGNY Store, LLC	Fairway Group Plainview LLC	PRODUCE	PRODUCE	3	\$839.29
LGNY Store, LLC	Fairway Group Plainview LLC	SEAFOOD	SEAFOOD	3	\$6,110.63
LGNY Store, LLC	Fairway Group Plainview LLC	SPECIALTY GROCERY	SPECIALTY GROCERY	3	\$11,269.57
LGNY Store, LLC	Fairway Douglaston LLC	BREAD, BAKED GOODS	BREAD, BAKED GOODS	1	\$184.50
LGNY Store, LLC	Fairway Douglaston LLC	DAIRY	DAIRY	2	\$444.24
LGNY Store, LLC	Fairway Douglaston LLC	DELI	DELI	2	\$502.40
LGNY Store, LLC	Fairway Douglaston LLC	MEAT	MEAT	7	\$2,995.12
LGNY Store, LLC	Fairway Douglaston LLC	PRODUCE	PRODUCE	9	\$5,628.90
LGNY Store, LLC	Fairway Douglaston LLC	SPECIALTY GROCERY	SPECIALTY GROCERY	1	\$70.20
LGNY Store, LLC	Fairway Douglaston LLC	BREAD, BAKED GOODS	BREAD, BAKED GOODS	2	\$751.68
LGNY Store, LLC	Fairway Douglaston LLC	CHEESE	CHEESE	1	\$1,558.96
LGNY Store, LLC	Fairway Douglaston LLC	COFFEE	COFFEE	1	\$3,260.69
LGNY Store, LLC	Fairway Douglaston LLC	DELI	DELI	1	\$58.99
LGNY Store, LLC	Fairway Douglaston LLC	DRIED FRUITS & NUTS	DRIED FRUITS & NUTS	1	\$712.01
LGNY Store, LLC	Fairway Douglaston LLC	GROCERY	GROCERY	2	\$1,931.38
LGNY Store, LLC	Fairway Douglaston LLC	MEAT	MEAT	1	\$103.71
LGNY Store, LLC	Fairway Douglaston LLC	ORGANICS	ORGANICS	2	\$16,250.30
LGNY Store, LLC	Fairway Douglaston LLC	PRODUCE	PRODUCE	3	\$2,119.66
LGNY Store, LLC	Fairway Douglaston LLC	SEAFOOD	SEAFOOD	2	\$1,787.30
LGNY Store, LLC	Fairway Douglaston LLC	SPECIALTY GROCERY	SPECIALTY GROCERY	2	\$8,562.15
LGNY Store, LLC	Fairway Westbury LLC	BREAD, BAKED GOODS	BREAD, BAKED GOODS	1	\$132.23
LGNY Store, LLC	Fairway Westbury LLC	BREAD, BAKED GOODS	KITCHEN	5	\$147.56
LGNY Store, LLC	Fairway Westbury LLC	CATERING	KITCHEN	3	\$77.64

<u>FROM</u>	<u>TO</u>	<u>FROM DEPT</u>	<u>TO DEPT</u>	<u>COUNT</u>	<u>TOTAL</u>
LGNY Store, LLC	Fairway Westbury LLC	CHEESE	CHEESE	1	\$136.78
LGNY Store, LLC	Fairway Westbury LLC	DAIRY	DAIRY	2	\$558.52
LGNY Store, LLC	Fairway Westbury LLC	DELI	KITCHEN	1	\$8.12
LGNY Store, LLC	Fairway Westbury LLC	FROZEN	FROZEN	1	\$26.40
LGNY Store, LLC	Fairway Westbury LLC	GROCERY	GROCERY	1	\$2,559.96
LGNY Store, LLC	Fairway Westbury LLC	GROCERY	KITCHEN	1	\$8.52
LGNY Store, LLC	Fairway Westbury LLC	MEAT	MEAT	9	\$2,596.50
LGNY Store, LLC	Fairway Westbury LLC	PRODUCE	PRODUCE	3	\$2,537.60
LGNY Store, LLC	Fairway Westbury LLC	SPECIALTY GROCERY	KITCHEN	1	\$6.63
LGNY Store, LLC	Fairway Westbury LLC	SPECIALTY GROCERY	SPECIALTY GROCERY	2	\$272.50
LGNY Store, LLC	Fairway Westbury LLC	BREAD, BAKED GOODS	BREAD, BAKED GOODS	2	\$457.58
LGNY Store, LLC	Fairway Westbury LLC	CATERING	KITCHEN	1	\$253.35
LGNY Store, LLC	Fairway Westbury LLC	CHEESE	CHEESE	1	\$2,518.15
LGNY Store, LLC	Fairway Westbury LLC	COFFEE	COFFEE	1	\$6,892.79
LGNY Store, LLC	Fairway Westbury LLC	DAIRY	DAIRY	1	\$287.41
LGNY Store, LLC	Fairway Westbury LLC	DELI	DELI	1	\$568.56
LGNY Store, LLC	Fairway Westbury LLC	DRIED FRUITS & NUTS	DRIED FRUITS & NUTS	1	\$289.39
LGNY Store, LLC	Fairway Westbury LLC	GROCERY	GROCERY	1	\$5,035.23
LGNY Store, LLC	Fairway Westbury LLC	KOSHER MEAT	KOSHER MEAT	1	\$511.23
LGNY Store, LLC	Fairway Westbury LLC	MEAT	MEAT	3	\$653.33
LGNY Store, LLC	Fairway Westbury LLC	ORGANICS	ORGANICS	1	\$6,914.64
LGNY Store, LLC	Fairway Westbury LLC	PRODUCE	PRODUCE	2	\$485.10
LGNY Store, LLC	Fairway Westbury LLC	SEAFOOD	SEAFOOD	1	\$102.00
LGNY Store, LLC	Fairway Westbury LLC	SPECIALTY GROCERY	SPECIALTY GROCERY	3	\$6,654.79
LGNY Store, LLC	Fairway Bakery LLC	PRODUCE	PRODUCE XDCK	40	\$39,440.18
LGNY Store, LLC	Fairway Bakery LLC	PRODUCE	PRODUCE XDCK	9	\$4,325.40

In re LGNY Store, LLC

Question 4.6 Addendum - Schedule of Inventory Transferred to Fairway Group Central Service LLC

Company Name	Asset Description	Value
LGNY Store, LLC	Wood	\$75,180.00
LGNY Store, LLC	Lighting	\$143,820.00
LGNY Store, LLC	Pallet Racking	\$73,710.00
LGNY Store, LLC	Toilet Partitions	\$8,660.00
LGNY Store, LLC	Shelving	\$135,850.00
LGNY Store, LLC	Door locks & cylinders	\$5,970.00
LGNY Store, LLC	Juperano florenza	\$10,880.00
LGNY Store, LLC	Checkstands	\$62,730.00
LGNY Store, LLC	Bakery Counter	\$3,460.00
LGNY Store, LLC	Coffee & Condiment Counter	\$8,960.00
LGNY Store, LLC	Bulk Bins	\$20,630.00
LGNY Store, LLC	Hand Dryers	\$1,170.00
LGNY Store, LLC	Monorail Systems	\$1,810.00
LGNY Store, LLC	Clear Acrylic Sheets	\$3,710.00
LGNY Store, LLC	Canopy fixtures	\$6,790.00
LGNY Store, LLC	Safes	\$9,200.00
LGNY Store, LLC	Shopping Carts & Hand Baskets	\$25,400.00
LGNY Store, LLC	Self facing grids & trays	\$2,610.00
LGNY Store, LLC	File Cabinets & folding chairs	\$9,570.00
LGNY Store, LLC	Coffee Barrels	\$3,540.00
LGNY Store, LLC	Chairs	\$9,780.00
LGNY Store, LLC	Beverage Counter	\$2,310.00
LGNY Store, LLC	Cabinet w/sink, doors, drawers	\$2,640.00
LGNY Store, LLC	Merchandising pans	\$5,810.00
LGNY Store, LLC	Butcher Block Table	\$740.00
LGNY Store, LLC	Butcher Block Tables	\$2,150.00
LGNY Store, LLC	Custom Stands	\$8,970.00
LGNY Store, LLC	Sinks & Faucets	\$12,740.00
LGNY Store, LLC	Bun Pan Cabinet, Can Openers,	\$5,220.00
LGNY Store, LLC	Bun Pan Cabinets	\$1,710.00
LGNY Store, LLC	Bun Pan Racks	\$12,240.00
LGNY Store, LLC	Digital Scales, Microwaves	\$6,120.00
LGNY Store, LLC	Waste Receptacle Units	\$1,070.00
LGNY Store, LLC	Orchard Bins	\$7,180.00
LGNY Store, LLC	Pot Racks	\$1,370.00
LGNY Store, LLC	Pressure Washer	\$450.00
LGNY Store, LLC	Ladders	\$2,650.00
LGNY Store, LLC	Security Cage	\$520.00
LGNY Store, LLC	U-Boat Trucks	\$10,130.00
LGNY Store, LLC	Display Stands	\$1,110.00
LGNY Store, LLC	Aluminum Dunnage Racking	\$1,700.00
LGNY Store, LLC	Bun Pan Cabinets	\$720.00
LGNY Store, LLC	Dunnage Racking	\$8,510.00

Company Name	Asset Description	Value
LGNY Store, LLC	Lockers	\$2,960.00
LGNY Store, LLC	Stainless Steel Work Tables	\$660.00
LGNY Store, LLC	Wall Shelving	\$1,310.00
LGNY Store, LLC	Cutting Boards	\$2,270.00
LGNY Store, LLC	Utility Sinks w/ Faucets	\$670.00
LGNY Store, LLC	Stainless steel tubing stand	\$870.00
LGNY Store, LLC	Aged beef case stand	\$770.00
LGNY Store, LLC	Stainless steel floor trough	\$2,010.00
LGNY Store, LLC	Mozzarella Station,	\$12,570.00
LGNY Store, LLC	Heavy duty swivel casters	\$3,520.00
LGNY Store, LLC	Register Sign Numbers	\$3,770.00
LGNY Store, LLC	Sliding Slicer tables w/ quick	\$10,190.00
LGNY Store, LLC	Stainless Steel Tables	\$3,930.00
LGNY Store, LLC	Glass and Aluminum Removal	\$1,170.00
LGNY Store, LLC	Chairs	\$1,640.00
LGNY Store, LLC	Cabinet Table Saw	\$1,970.00
LGNY Store, LLC	Ash Tray Receptacles	\$1,370.00
LGNY Store, LLC	Kwikstand Advertiser Steel	\$2,890.00
LGNY Store, LLC	Bakery Table Sets	\$11,770.00
LGNY Store, LLC	Banquette, Counters &	\$29,440.00
LGNY Store, LLC	Custom Trash Condiment Station	\$6,790.00
LGNY Store, LLC	Cash Bullets	\$2,810.00
LGNY Store, LLC	Sausage Cabinet	\$1,880.00
LGNY Store, LLC	Racks for Private Label Spices	\$1,120.00
LGNY Store, LLC	Fire Extinguishers	\$1,610.00
LGNY Store, LLC	Tempered Glass & Veneer Cherry	\$2,210.00
LGNY Store, LLC	Storefront Renovations	\$7,010.00
LGNY Store, LLC	Produce Carts	\$860.00
LGNY Store, LLC	Orchard Bins	\$1,360.00
LGNY Store, LLC	Shrimp Tables	\$1,200.00
LGNY Store, LLC	Produce Stands	\$22,110.00
LGNY Store, LLC	ROTISSERIE OVEN/SPITS	\$12,260.00
LGNY Store, LLC	Seafood Display Case	\$60,670.00
LGNY Store, LLC	Espresso Machine,	\$23,430.00
LGNY Store, LLC	Floor Scrubber	\$14,060.00
LGNY Store, LLC	Electric Shopping Carts	\$3,730.00
LGNY Store, LLC	Coffee Grinders	\$7,380.00
LGNY Store, LLC	Trifecta Coffee Machine	\$1,070.00
LGNY Store, LLC	Oven Inferno 3500 Double deck	\$31,000.00
LGNY Store, LLC	Ice merchandisers	\$8,980.00
LGNY Store, LLC	P12 Natural Gas Roaster	\$35,410.00
LGNY Store, LLC	Work Top Refrigerators	\$51,560.00
LGNY Store, LLC	Manual Gravity Feed Slicers	\$28,290.00
LGNY Store, LLC	Electric Powered Forklifts	\$14,650.00
LGNY Store, LLC	Manual Pallet Jacks	\$1,170.00

Company Name	Asset Description	Value
LGNY Store, LLC	Pot, Pan & Utensil Washer	\$19,620.00
LGNY Store, LLC	Tilting Skillet Braising Pan	\$18,670.00
LGNY Store, LLC	Eco-Safe 1200 Recycling Machin	\$28,420.00
LGNY Store, LLC	Electric Cutter, Charbroiler,	\$35,170.00
LGNY Store, LLC	Meat Grinder	\$4,420.00
LGNY Store, LLC	Reach-In Under Counter Refrig.	\$1,630.00
LGNY Store, LLC	Pastry Case (2),	\$21,990.00
LGNY Store, LLC	Reed 15 pan bagel oven	\$28,510.00
LGNY Store, LLC	Blodgett Ovens (3),	\$96,090.00
LGNY Store, LLC	Quick Chiller	\$12,540.00
LGNY Store, LLC	Bread Slicers (2), Gas Oven,	\$63,720.00
LGNY Store, LLC	Patty Machines	\$24,450.00
LGNY Store, LLC	Bread Slicers (2)	\$10,480.00
LGNY Store, LLC	Walk-In-Coolers	\$113,610.00
LGNY Store, LLC	Sausage Stuffer	\$5,080.00
LGNY Store, LLC	Cube Ice Maker	\$1,970.00
LGNY Store, LLC	Pop Corn Popper, Mini Chip	\$3,110.00
LGNY Store, LLC	Robot Coupe Food Processor	\$920.00
LGNY Store, LLC	Mediterranean Bar, Olive Bar,	\$148,120.00
LGNY Store, LLC	Mediterranean Bar,	\$31,530.00
LGNY Store, LLC	Service Bakery Merchandisers	\$65,060.00
LGNY Store, LLC	Miller Electric Wireless Machi	\$1,260.00
LGNY Store, LLC	Refrigerated Cases	\$70,170.00
LGNY Store, LLC	Refrigerated Cases	\$87,470.00
LGNY Store, LLC	Refrigerated Cases	\$140,840.00
LGNY Store, LLC	Refrigerated Cases	\$67,730.00
LGNY Store, LLC	Refrigerated Cases-P000110854,	\$448,830.00
LGNY Store, LLC	Refrigerated Cases	\$8,080.00
LGNY Store, LLC	Refrigerated Cases	\$9,780.00
LGNY Store, LLC	Bumpers for Refrigerated Cases	\$7,180.00
LGNY Store, LLC	Refrigerated Cases	\$8,760.00
LGNY Store, LLC	Forklift	\$17,010.00
LGNY Store, LLC	Freezer/Cooler Convertible	\$6,420.00
LGNY Store, LLC	Peanut Butter Machines	\$3,990.00
LGNY Store, LLC	Magic Pop Machines	\$10,310.00
LGNY Store, LLC	Falcon Motion Sensor	\$1,490.00
LGNY Store, LLC	Panini Grills	\$1,700.00
LGNY Store, LLC	Meat Tenderizer	\$1,890.00
LGNY Store, LLC	Hobart Scales (28)	\$82,720.00
LGNY Store, LLC	Access Wrapping System	\$37,360.00
LGNY Store, LLC	Spot Cooler	\$300.00
LGNY Store, LLC	Transp. of Refrigerated Cases	\$6,820.00
LGNY Store, LLC	Graphics Desktops	\$3,450.00
LGNY Store, LLC	Desktops (25),	\$10,590.00
LGNY Store, LLC	MX5141N Printer	\$4,070.00

Company Name	Asset Description	Value
LGNY Store, LLC	XPE 8.4" Tablets	\$8,390.00
LGNY Store, LLC	FD200 Credit Card Machines	\$930.00
LGNY Store, LLC	Pin Pads	\$9,990.00
LGNY Store, LLC	NCR Scanner/Scales, USB Cables	\$9,380.00
LGNY Store, LLC	Jetscan Counterfeit Detector	\$3,710.00
LGNY Store, LLC	Graphics Software	\$3,980.00
LGNY Store, LLC	Scanner Guns	\$760.00
LGNY Store, LLC	Customer's Monitors (25)	\$3,960.00
LGNY Store, LLC	Register System	\$76,910.00
LGNY Store, LLC	Thermal Printers	\$6,410.00
LGNY Store, LLC	Deckhand 500 LB. Digital Scale	\$1,640.00
LGNY Store, LLC	Laminator, Designjet Printer	\$11,570.00
LGNY Store, LLC	HP LJ P3015DN Printer	\$510.00
LGNY Store, LLC	Widmer Electric Time Stamp	\$500.00
LGNY Store, LLC	Avocent Console	\$700.00
LGNY Store, LLC	Pinpads	\$1,560.00
TOTAL.....		<u>\$3,072,090.00</u>

FAIRWAY LAKE GROVE, LLC
JOINT WRITTEN CONSENT OF THE BOARD OF MANAGERS
AND THE MEMBER

November 30, 2016

The undersigned, being the members of the Board of Managers (the “Board”) and the sole member (the “Member”) of Fairway Lake Grove LLC, a Delaware limited liability company (the “Company”), do hereby, by signing this instrument: (i) consent to taking action on the following resolutions; (ii) indicate the undersigned’s vote in favor of such resolutions; and (iii) direct that this consent be filed with the minutes of the proceedings of the Board.

WHEREAS, the Board believes that it is advisable and in the best interests of the Company to amend its Certificate of Formation to change the name of the Company to “LGNY Store, LLC” (the “Name Change”);

WHEREAS, the Board and the Member have reviewed information regarding (i) the Company’s assets, liabilities, and liquidity, (ii) the strategic alternatives available to the Company and (iii) the potential impacts of the foregoing on the Company’s business; and

WHEREAS, the Board and the Member have reviewed and evaluated the financing and restructuring alternatives available to the Company, and the Board and the Member have determined that it is in the best interests of the Company, its equityholders, its creditors, and other parties in interest for the Company to file a voluntary petition seeking relief under chapter 7 of title 11 of the United States Code (the “Code”).

NOW, THEREFORE, BE IT RESOLVED, that the Name Change be, and it hereby is, authorized and approved and, in connection therewith, that John E. Murphy, in his capacity as a duly appointed officer of the Company (the “Authorized Officer”), is authorized to amend the Certificate of Formation of the Company by filing a Certificate of Amendment of the Certificate of Formation of the Company with the Secretary of State of the State of Delaware;

FURTHER RESOLVED, that in the judgment of the Board and the Member, it is desirable and in the best interests of the Company, its creditors, equityholders, employees, and other interested parties that a petition be filed by the Company seeking relief under the provisions of chapter 7 of the Code;

FURTHER RESOLVED, that the Authorized Officer is hereby authorized and empowered on behalf of, and in the name of, the Company to execute and verify or certify a petition under chapter 7 of the Code and to cause the same to be filed in the United States Bankruptcy Court for the Southern District of New York at such time

as said officer executing the same shall determine and in such form or forms as the Authorized Officer may approve in he Authorized Officer's sole discretion;

FURTHER RESOLVED, that the law firm of Togut, Segal & Segal LLP be, and hereby is, employed as counsel for the Company in connection with the prosecution of the Company's case under chapter 7 of the Code;

FURTHER RESOLVED, that the Authorized Officer is authorized to prepare (or cause to be prepared), execute and file (or cause to be filed) any and all petitions, schedules, motions, lists, applications, pleadings, and other papers, to take any and all such other and further actions that the Authorized Officer or the Company's legal counsel may deem necessary, desirable or appropriate in connection with filing the voluntary petition for relief under chapter 7 of the Code and to take and perform any and all further acts and deeds which they deem necessary, proper or desirable in connection with the chapter 7 case;

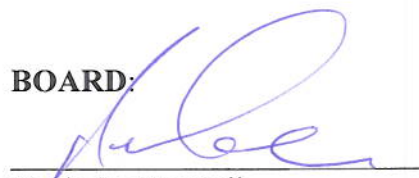
FURTHER RESOLVED, that the Company be, and hereby is, authorized to pay all fees and expenses incurred by it or for its account in connection with the actions approved in any or all of the foregoing resolutions, and all actions related thereto, and the Authorized Officer is authorized, empowered and directed to cause the Company to make said payments as the Authorized Officer may deem necessary, appropriate, advisable or desirable, such payment to constitute conclusive evidence of he Authorized Officer's determination and approval of the necessity, appropriateness, advisability or desirability thereof; and

FURTHER RESOLVED, that to the extent that any of the actions authorized by any of the foregoing resolutions have been taken previously by the Authorized Officer or employees of the Company on its behalf, such actions are hereby ratified, approved and confirmed in their entirety.

[Signature Page Follows]

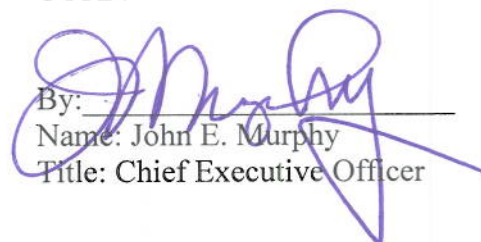
In witness whereof, the undersigned has executed this consent as of the date first written above.

BOARD:


Kevin McDonnell

MEMBER:

FAIRWAY GROUP HOLDINGS
CORP.


By: _____
Name: John E. Murphy
Title: Chief Executive Officer

**United States Bankruptcy Court
Southern District of New York**

In re **LGNY Store, LLC**

Debtor(s)

Case No.

Chapter

7

VERIFICATION OF CREDITOR MATRIX

I, the Chief Executive Officer of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **December 2, 2016**

/s/John E. Murphy

John E. Murphy/Chief Executive Officer

Signer/Title

100% ALL NATURAL
202 FRONT STREET
SCHENECTADY, NY 12305

ACME RETAIL SYSTEMS
310 HUDSON STREET
HACKENSACK, NJ 07601

CDW DIRECT
200 N. MILWAUKEE AVE.
VERNON HILLS, IL 60061

CREDIT SUISSE AG, CAYMAN
ISLANDS BRANCH, AS ADMIN AGENT
ELEVEN MADISON AVENUE
NEW YORK, NY 10010

FAIRWAY GROUP CENTRAL SERVICE
LLC
2284 12TH AVENUE
NEW YORK, NY 10027

FAIRWAY GROUP HOLDINGS CORP.
2284 12TH AVENUE
NEW YORK, NY 10027

LAKE GROVE OWNERS, LLC
C/O PRESTIGE PROPERTIES AND DE
546 FIFTH AVENUE, 15TH FLOOR
NEW YORK, NY 10036

MITCHEL L MITCHEL WASTE SERVS
PO BOX 101
PORT JEFFERSON, NY 11777-0101

OFF-CAMPUS ADVANTAGE, LLC C/O
CBORD
61 BROWN ROAD
ITHACA, NY 14850

SABANERO NY DISTRIBUTION CORP
19-34 38TH STREET
ASTORIA, NY 11105

STCR BUSINESS SYSTEMS, INC.
10 PROSPECT STREET
ENDWELL, NY 13760

TELECHECK SERVICES, INC.
PO BOX 60028
CITY OF INDUSTRY, CA 91716-0028

VANTIV HOLDINGS LLC
8500 GOVERNORS HILL DRIVE
SYMMES TOWNSHIP, OH 45249

**United States Bankruptcy Court
Southern District of New York**

In re **LGNY Store, LLC**

Debtor(s)

Case No.

Chapter

7

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **LGNY Store, LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**Blackstone Debt Advisors (GSO
Capital Partners)
345 Park Avenue
New York, NY 10154**

**Brigade Capital Management LLC
399 Park Avenue
Suite 1600
New York, NY 10022**

**Fairway Group Holdings Corp.
2284 12th Avenue
New York, NY 10027**

**Goldman Sachs & Co.
200 West Street
New York, NY 10282**

☐ None [*Check if applicable*]

December 2, 2016

Date

/s/Frank A. Oswald

Signature of Attorney or Litigant
Counsel for **LGNY Store, LLC**

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

LGNY STORE, LLC

f/d/b/a FAIRWAY LAKE GROVE LLC,

f/d/b/a FAIRWAY MARKET (Trade Name)

Debtor.

)
) Chapter 7
)

) Case No. 16-
)
)
)
)
)
)
)

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. R. Bankr. P. 2016(b), I certify that my firm, Togut, Segal & Segal LLP (the “Togut Firm”), is counsel for the above-captioned debtor (the “Debtor”) and that the aggregate compensation paid to Togut within one year before the filing of the petition in bankruptcy, or agreed to be paid to Togut, for services rendered on behalf of the Debtor in contemplation of or in connection with this bankruptcy case, is as follows:

- Prior to the filing of this statement (and the filing of this bankruptcy case) the Togut firm has received: \$10,000.00.

2. The source of the compensation paid to the Togut Firm was Fairway Group Central Services LLC, an affiliate of the Debtor.

3. The source of the compensation to be paid to the Togut Firm: N/A

4. The Togut Firm has not agreed to share the above-disclosed compensation with any other person unless they are members and associates of the Togut Firm.

5. In return for the above-disclosed fee, the Togut Firm agreed to render legal services for certain aspects of this bankruptcy case, including:

- a. Analysis of the Debtor’s financial situation and rendering advice to the Debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of petition, schedules, statement of financial affairs and related documents as required; and

c. Representation of the Debtor at the initial meeting of creditors.

6. By agreement with the Debtor, should the Togut Firm be requested or required to perform additional services in excess of \$10,000 in connection with this case, the Togut Firm reserves its rights to seek additional fees for same.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to the Togut Firm for representation of the Debtor in this bankruptcy proceeding.

Dated: December 2, 2016
New York, New York

TOGUT, SEGAL & SEGAL LLP
By:

/s/Frank A. Oswald

FRANK A. OSWALD

Counsel for the Debtor

A Member of the Firm

One Penn Plaza, Suite 3335

New York, New York 10119

(212) 594-5000